07/15/2015

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

In re:	§	
	§	Case No. 15-40248-11
GTL (USA), INC.,	§	Chapter 11
	§	
Debtor.	§	

ORDER GRANTING AMENDED FIRST INTERIM FEE APPLICATION OF BRIDGEPOINT CONSULTING, LLC, AS FINANCIAL ADVISOR TO THE DEBTOR, FOR PROFESSIONAL SERVICES RENDERED AND ACTUAL AND NECESSARY EXPENSES INCURRED FROM **APRIL 9, 2015 THROUGH APRIL 30, 2015**

The Court, having considered the Amended First Interim Fee Application of Bridgepoint Consulting, LLC, as Financial Advisor to the Debtor, for Professional Services Rendered and Actual and Necessary Expenses Incurred From April 9, 2015 Through April 30, 2015 (the "Application") of Bridgepoint Consulting, LLC ("Applicant") for compensation for services rendered and reimbursement of expenses as financial advisor to the Debtor for the Period From April 9, 2015 through April 30, 2015, the Court finds that after good and sufficient notice, due deliberation and sufficient cause appearing therefor, is

ORDERED that the Application is GRANTED; and it is further

ORDERED that Applicant is hereby awarded interim compensation for professional services rendered as financial advisor to the Debtor in the sum of \$88,000.00 (the "First Interim Fees") for services rendered between April 9, 2015 through April 30, 2015 (the "First Interim Application Period"); and it is further

ORDERED that Applicant is hereby awarded interim reimbursement for out-of-pocket expenses incurred by Applicant as financial advisor to the Debtor during the First Interim Application Period in the sum of \$875.00 (the "First Interim Expenses"); and it is further ORDERED that the Debtor is hereby authorized and directed to pay Applicant the additional amounts necessary to satisfy the First Interim Fees and First Interim Expenses in full.

Signed on 7/15/2015

Brenda T. Rhoadee SR HONORABLE BRENDA T. RHOADES.

UNITED STATES BANKRUPTCY JUDGE

Submitted by:

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ATTORNEYS FOR DEBTOR IN POSSESSION